Adult Measures (Mental Health/Substance Use)

Instrument	Population	Data Pathway		
		Administration	Frequency	Routing
Data Tracking Tool (DTT)	Adults having SMI that qualify for being served under the Second Amended Settlement Agreement	InReach Staff, ACT Staff and other account-holders access the DTT secure site where referrals are managed. Referrals are assigned to the CMHC whose catchment area cover the location of the persons referred.	Referrals should be updated at least every 30 days with any existing new information. Referrals that are "transition completed" must be maintained for one (1) year following the transition, including maintaining accurate housing type information during the year.	For each referral, information is entered into the DTT. Contact: Hope Beatty HopeB.Beatty@ky.gov
Prevention Data System (PDS)	Regional Prevention Center (RPC) Work Plans and completed activities are required to be entered into the PDS within 30 days of the event/activity date.	RPC staff account-holders access the PDS to maintain updated and complete reporting on all Work Plan and completed activities related to the RPC.	Annual Work Plans are to be entered into the PDS according to the approved Annual Plan & Budget Submission due date. Completed activities are required to be entered into the PDS within 30 days of the event/activity date.	Contact: Patti Clark Patti.Clark@ky.gov

MHSIP – Adult consumer Satisfaction Survey (28-item scale including functioning and social connectedness questions) Technical Assistance Contact: Hope Beatty HopeB.Beatty@ky.gov 502.782.6147	A sample of adults with mental health diagnoses who have been served by the CMHC.	Use the standardized methodology and sampling technique, which includes the use of an online survey. If preferred, paper surveys may be used and entered into the online survey link prior to COB, August 31. The actual survey questions and their domains are described in the MHSIP/YSSF Technical Guide. Contact Hope Beatty for the Guide. (HopeB.Beatty@ky.gov)	Annually: Surveys are to be conducted between March 1 – August 31. All surveys (both paper and online) are to be entered into the online survey link before COB, August 31.	Online Survey web-links that are specific to each CMHC will be supplied by DBHDID or IPOP. Centers should confirm that all Site Codes are updated with IPOP prior to assignment of the online survey links. Contact at IPOP: Greg Coulter Jgcoul2@uky.edu
Kentucky Treatment Outcome Study (KTOS) Technical Assistance (program): Maggie Schroeder Maggie.Schroeder@ky.gov 502.782.6188	Adults who have received outpatient or residential substance use services for Substance Use.	Initial Outpatient or residential staff persons Second: UK CDAR staff	Initial Outpatient: Within first three (3) treatment sessions that are used for assessment & treatment planning. Initial Residential: Within first three (3) days of admission. Second (both Outpatient & Residential): Twelve (12) months post- treatment if identified in random sample and if the adult voluntarily participates.	Information is entered into Client Information System and encrypted and synced to UK CDAR. UK CDAR does follow-ups with a random sample by telephone twelve (12) months after intake.

KY Moms MATR	Pregnant women with a	Completed by KY Moms	Baseline:	Information is entered
Detailed assessment of	substance use diagnosis	MATR Coordinator or case	Within first three (3) visits	into the Client
pregnant women:		manager.		Information System and is
substance use, mental				encrypted and synced to
health, stress, physical				UK CDAR.
health, partner/family				
issues, domestic violence				The hard copies of the
				completed instruments
Technical Assistance				and of narratives are
contact:				available in the client
Katie Stratton				chart.
Katie.Stratton@ky.gov				
502.782.6192				
Opiate Replacement	Adults with opiate	Initial:	Initial:	Information is entered
Treatment Programs	dependence needing	Program staff persons	At intake/admission	into the Client
Participation is required	medical withdrawal			Information System and is
only from the Substance	management or	Second:		encrypted and synced to
Abuse Prevention &	maintenance,	UK CDAR Staff		UK CDAR.
Treatment (SAPT) Narcotic	participating in a CMHC			
Treatment Programs	opiate replacement			UK CDAR does follow-up
(NTPs).	treatment program.			with a random sample of
				clients in treatment at 6
Tools include:				months.
Opiate Replacement				
Baseline (KORTOS)				
2. Opiate Replacement				
Follow-up: 6 month				
Technical Assistance				
Contact:				
Karla Thompson				
Karla.Thompson@ky.gov				
502.782.6298				

DID Measures (Child or Adult)

Instrument	Population	Data Pathway			
		Administration	Frequency	Routing	
National Core Indicators (NCI) Pre-Survey Form Forms available through UK HDI. Note: Forms along with sample description will be distributed to the Centers. (Target date: August 30) Technical Assistance Contact: Arline Wilson awilson@uky.edu 859.977.4050 x 222 National Core Indicators (NCI) Staff Turnover Survey Form Note: Target date: August 30 Technical Assistance Contact: Arline Wilson awilson@uky.edu 859.977.4050 x 222	Adults with I/DD who agree to participate in the interview project Direct support staff working with adults with I/DD receiving community based supports	Case Manager Human Resources	Annually: State General Fund demographics are generated by UK IPOP. Medicaid waiver demographics are generated by DIDD. Both sets are given to UK HDI by June 30 for them to generate a random sample. Forms shall be submitted to UK HDI no later than 90 days after the receipt of the forms. Bi-Annually: The survey is sent to all providers. It captures information about wages, benefits, and turnover of the direct care professional workforce, hired by providers. Providers receive the survey through an email invitation and are to submit the information online within 90 days of the invitation (November 30).	Forms are submitted to: Arline Wilson 209 Mineral Industries Bldg. Lexington, KY 40506 awilson@uky.edu 859.977.4050 x 222 or 859.608.0614 Forms are completed online	

Child/Adolescent Measures (Mental Health/Substance Use)

Instrument	Population	Data Pathway		
	•	Administration	Frequency	Routing
IMPACT Outcomes Management	Children with SED	Assigned KY IMPACT HFW	Baseline:	All data are to be entered at
System (IOMS)	who are receiving	Facilitator. Some	HFW Facilitator to enter the	least weekly to the online
	KY IMPACT High	assistance from	basic demographic	system through UK IPOP.
TOOLS INCLUDE:	Fidelity	Facilitator's supervisor	information and complete	
	Wraparound	possible, when needed.	the baseline survey within	Refer to the UK IPOP IMPACT
IMPACT Caregiver Surveys	(HFW)		30 days of first face-to-face	Outcomes Management System
Caregiver Baseline (ages 0 - 21)		HFW Facilitator to enter	contact with youth/family	web site for further information
Caregiver Follow-Up (Ages 0 – 21)		the basic demographic		about data collection or to
		information and complete	Ongoing:	review data reports or monitor
IMPACT Youth Surveys		the baseline survey within	Six (6) months from	data.
Youth Self-Report Baseline		30 days of first face-to-	baseline and every six (6)	
Youth Self-Report Follow-Up		face contact with	months thereafter	https://dbhdid.ky.gov/
		youth/family		Login/Secure/Login.aspx?
CFOS Child/Youth Caregiver			Final:	ReturnUrl=%2fLogin%2f
Surveys		HFW Facilitator or other	Complete the Transfer	Secure%2fLogin.aspx%3flo%3d1
Administrative Data Child/Youth		KY IMPACT Program staff	Request Form on the KY	
Child Youth Caregiver Outcome		will complete the Transfer	IMPACT HFW website when	
Survey		or Exit (#5 at left)	a child needs to be	
			transferred from one	
CFOS Child/Youth Surveys			facilitator to another within	
Administrative Data Child/Youth			the same region. Complete	
Child/Youth Outcomes Survey			the Exit Form when a child	
			is being exited/discharged	
CFOS Young Adult Surveys			from KY IMPACT HFW or	
Administrative Data Young Adult			transferred to a different	
Young Adult Outcomes Survey			СМНС.	

Other Forms Record Management Exit Survey Client Demographic Questions Technical Assistance Contact: Diane Gruen-Kidd Diane.Gruen-Kidd@ky.gov 502.782.6165 Kentucky Treatment Outcome Study (KTOS) – Adolescents	Adolescents (under age 18) who have	Initial: Outpatient or residential	Initial Outpatient: Within first three (3)	Baseline data are submitted to UK CDAR in electronic format.
	any substance use	staff persons	treatment sessions that are	on obtain electronic formati
Technical Assistance Contact: Michelle Kilgore	diagnosis and are receiving any		used for assessment & treatment planning	
Michelle.Kilgore@ky.gov	outpatient or		, -	
502.782.6174	residential service		Initial Residential: Within first three (3) days of	
			admission	
		Second: UK CDAR Staff	Second (both Outpatient & Residential): Twelve (12) months post-treatment if identified in a random sample and if the youth voluntarily participates (this is completed by CDAR, not CMHC staff)	

Youth Services Survey for Families (YSSF) 28-item scale including functioning and social connectedness questions Technical Assistance Contact: Hope Beatty HopeB.Beatty@ky.gov 502.782.6147	A sample of parents/caregivers of children who have been served by the CMHC	Use the standardized methodology and sampling technique, which includes the use of an online survey. If preferred, paper surveys may be used and entered into the online survey link prior to COB, August 31. The actual survey questions and their domains are described in the MHSIP/YSSF Technical Guide. Contact Hope Beatty for the Guide. (HopeB.Beatty@ky.gov)	Annually: Surveys are to be conducted between March 1 – August 31. All surveys (both paper and online) are to be entered into the online survey link before COB, August 31.	Online Survey web-links that are specific to each CMHC will be supplied by DBHDID or IPOP. Centers should confirm that all Site Codes are updated with IPOP prior to assignment of the online survey links. Contact at IPOP: Greg Coulter Jgcoul2@uky.edu